Approaches to developing a robust TB LAM quality assessment programme 04th May 2023

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QMS in a laboratory environment

Quality management systems in laboratories assure the **reliability** of all aspects of the **operations**.



In a laboratory environment, all 12 components are usually implemented as part of routine processes and quality assessment is one of them

The Quality Management System

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WHO Laboratory quality management system: handbook (2011)

QA Overview



WHO Laboratory quality management system: handbook (2011)

- Proficiency testing— external provider sends unknown samples for testing to a set of laboratories, and the results of all laboratories are analyzed, compared, and reported to the laboratories.
- Rechecking or retesting—slides that have been read are rechecked by a reference laboratory; samples that have been analyzed are retested, allowing for interlaboratory comparison.
- On-site evaluation—usually done when it is **difficult to conduct traditional proficiency** testing or to use the rechecking/retesting method.

Benefits of EQA

- allows comparison of performance and results among different test sites;
- provides early warning for systematic problems associated with kits or operations;
- provides objective evidence of testing quality;
- indicates areas that need improvement;
- identifies training needs.

What about POC tests and field settings? Do the same rules apply?

Importance of QA

- Laboratory
 - For lateral flow (LF) assays in particular, quality assessment is of paramount importance, due to the nature of result interpretation which relies on operator competency
 - Proper training, SOPs and quality control and required to ensure **quality results**
 - \circ <u>Challenges</u>
 - Iimitations of the assay itself
- Field setting
 - Testing (and therefore QA) performed by non-lab personnel, including nurses and other healthcare workers – offers the advantage of reduced patient waiting time
 - o <u>Challenges</u>
 - > Training and competency is usually inadequate in these settings
 - inappropriate storage of reagents
 - reagent stock-outs and
 - lack of supportive supervision
- Lessons learnt from HIV LF QA Programmes
- Poor participation from HCWs
- Lack of focus on ensuring the quality of HIV tests performed at community level
- But... can be improved through provision of additional resources (trainers, supervisors, co-ordinators)

CDC EQA survey

- Initial discussions raised concerns about LF LAM implementation
- Poor uptake of LAM (~20 countries implemented/implementing LAM)
 Concerns about performance of Alere LAM assay
 - Regulatory delays
 - \circ Waste disposal
 - $_{\odot}$ Ease of urine collection in decentralized centres
 - ➢ Feasibility study (OSA and urine) at a PHCF in Jhb
 - >95% of participants reported a clean, safe and suitable space to produce urine (n=330)
- No guidelines available for QA of LAM testing
- TB LF LAM QA Package development survey sent out in late 2022 (https://www.surveymonkey.com/r/3PH93WB)

TB LF LAM QA Package development stakeholders sensitization meeting (Sep 2022)

LAM QA material development



Wits Biomedical Innovation Award (Scott, David and Stevens) for development of an EQA for LF-TB LAM assay

Inactivation method	Control band intensity				Storage temperature			
	Neat	1:10	1:50	1:100	-20°C	ambient	2-8°C	37°C
Heat (95°C) for 4 hours	0	1*	1	1	1	1	1	1**
Chemical inactivation	0	not done	0	0	1	1	1	1**
Bruker-Hain Genolyse buffer and heat	0	0	not done	0	not done	not done	not done	not done
Sonication using a tube-sonicator	0	0	not done	0	not done	not done	not done	not done
STR buffer (Cepheid)	0	0	0	0	not done	not done	not done	not done
Heat (95°C) for 4 hours with glass beads	0	1	1	1	not done	1	not done	not done
Heat inactivation using an autoclave	0	1	1	1	not done	1	not done	not done

0 = unacceptable

1 = acceptable

* acceptable for up to 4 months storage

**liquid evaporated after 25 week storage

Outcomes:

- · Heat inactivation worked well and was more cost-effective than chemical inactivation
- Specimens evaporated at 37°C after 25 weeks of storage
- Pilot testing of material in the field (HCW) and lab testing produced expected results
- ~2% of LAM strips produced invalid results
- Material used for weekly QC testing

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Considerations for LAM QA

- Urine = ideal sample type but...
 - \circ Not sterile
 - Contains bacteria and other pathogens
- Other considerations
 - $\circ~$ Material should be stable for transportation to remote areas
 - Biosafety considerations
 - Should mimic clinical specimen
 - $\circ~$ Should be packaged so that pipette provided with the LAM kit can be used for testing
 - \circ $\,$ Volume should be sufficient for repeat testing
 - No of samples and panels required per cycle to ensure that all testing personnel participate
 - Cost effectiveness
 - o "Train-the-trainer" initiatives
 - $\circ~$ Should be able to be adapted for new LAM technologies

Robust and cost-effective EQA for quality POC testing to support a sustainable EQA programme.



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Result reporting

- No template for reporting of results
- Currently recorded in patient file Negative result not always documented
- EQA will require a reporting tool
 - $\circ~$ Training videos or other
- Challenges with result interpretation faint bands





Role of Digital Health Technologies



Documents Accessible:

- WHO (2016). Monitoring and evaluating digital health interventions: a practical guide to conducting research and assessment.
- FDA (2022) The Software Precertification (Pre-Cert)Pilot Program: Tailored Total Product Lifecycle Approaches and Key Findings
- WHO (2023) Target product profile for readers of rapid diagnostic tests
- Concerns regarding <u>Data storage</u> and <u>Data security</u> - WitsDIH team has developed self-declaration form





Result return

- Online result submission smart device and internet access in remote location?
- Assistance with trouble-shooting
- Ideally would want to photograph results and upload smart device and internet access



Testing site

EQA provider

Summary

- Field testing what level of support can be offered by labs?
- More questions than answers on some aspects of LAM testing
- A quick search for available EQA for LF-TB LAM assay found one:





3 EQA panels for 3 submissions per participant per annum

Each panel contains **4** Liquid Vials each containing **75ul** of sample per panel consisting of either **MTB** which is inactivated and stable at room temperature & **MTB negative** material (info courtesy of Dean Sher (SSQ)

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